

Medicaid Claims – Data Requirements for Encounter Data Reporting

Effective in April 2016, NPI and NDC fields are systematically required for participating providers.

Data Elements - Required for participating providers

837 Reference	837 Professional Data Element Reference	837 Institutional Data Element Reference	Professional Paper Claim Item Reference (CMS1500)	Institutional Paper Claim Form Locator (UB04)
National Drug Code	Loop 2410 LIN03	Loop 2410 LIN03	Item Number 24 Shaded Portion	Form Locator 43
Rendering Provider Identifier (NPI)	Loop 2310B NM109 unless overridden when reported in Loop 2420A NM109 ONLY when Rendering is different from Loop 2010AA Billing Provider	Loop 2310D NM109 unless overridden when reported in Loop 2420C NM109 ONLY when Rendering is different from Loop 2310A Attending Provider	Item Number 33A NPI# or Item Number 24J (Unshaded) Rendering Provider ID#	Form Locators 78-79 Form Locator 43 Line Level
Billing Provider NPI	Loop 2010AA NM109	Loop 2010AA NM109	Item Number 33A NPI#	Form Locator 56

Data Elements – Needed for Medicaid Members

837 Reference	837 Professional Data Element Reference	837 Institutional Data Element Reference	Professional Paper Claim Item Reference (CMS1500)	Institutional Paper Claim Form Locator (UB04)
Billing Provider (Second) Address Line	Loop 2010AA N302	Loop 2010AA N302	Item Number 33 Billing Provider Info & Ph # Line 2	Form Locator 1 Line 2
Billing Provider Middle Name or Initial	Loop 2010AA NM105	Loop 2010AA NM105	Item Number 33 Billing Provider Info & Ph # Line 1	Form Locator 1 Line 1

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837 Reference	837 Professional Data Element Reference	837 Institutional Data Element Reference	Professional Paper Claim Item Reference (CMS1500)	Institutional Paper Claim Form Locator (UB04)
(Billing) Provider Taxonomy Code	Loop 2000A PRV03	Loop 2000A PRV03	Item Number 33B Other ID #	Form Locator 81
(Rendering) Provider Taxonomy Code	Loop 2310B PRV03 unless overridden when reported in Loop 2420A PRV03	Not applicable for institutional claim	24J shaded when 24I shaded = ZZ	Not applicable for institutional claim
(Service) Laboratory or Facility Postal Zone or Zip Code	Loop 2310C N403 unless overridden when reported in Loop 2420C N403	Loop 2310E N403	Item Number 32 Service Facility Location Information Line 3	Not applicable for institutional claim
(Ambulance) Transport Distance	Loop 2300 CR106 unless overridden when reported in Loop 2400 CR106	Loop 2400 SV205 with applicable revenue code	Not reportable on 1500 form	Form Locator 46 with applicable revenue code in Form Locator 42
(Service) Laboratory Facility Name	Loop 2310C NM103 unless overridden when reported in Loop 2420C NM103	Loop 2310E NM103	Item Number 32 Service Facility Location Information Line 1	Not applicable for institutional claim
(Service) Laboratory or Facility State or Province Code	Loop 2310C N402 unless overridden when reported in Loop 2420C N402	Loop 2310E N402	Item Number 32 Service Facility Location Information Line 3	Not applicable for institutional claim
Value Code Amount	Not applicable for professional claim	Loop 2300 HI in 5 th position within the composite data element (Value Information HI) Up to 24 value codes may be reported with a corresponding amount	Not applicable for professional claim	Form Locators 39-41 Up to 12 value codes may be reported with a corresponding amount Form Locator 81 after above are exhausted

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837 Reference	837 Professional Data Element Reference	837 Institutional Data Element Reference	Professional Paper Claim Item Reference (CMS1500)	Institutional Paper Claim Form Locator (UB04)
Value Code	Not applicable for professional claim	Loop 2300 HI in 2 nd position within the composite data element (Value Information HI) Up to 24 value codes may be reported	Not applicable for professional claim	Form Locators 39-41 Up to 12 value codes may be reported Form Locator 81 after above are exhausted
Condition Code	Loop 2300 HI in 2 nd position within the composite data element (Condition Information HI) Up to 24 condition codes may be reported	Loop 2300 HI in 2 nd position within the composite data element (Condition Information HI) Up to 24 condition codes may be reported	Item Number 10d	Form Locators 18-28 Up to 11 condition codes may be reported Form Locator 81 after above are exhausted
Occurrence Codes and Dates	Not applicable for professional claim	Loop 2300 HI in 2 nd and 4 th positions within the composite data element (Occurrence Information HI) Up to 24 occurrence codes and associated dates may be reported	Not applicable for professional claim	Form Locators 31-34 Up to 8 occurrence codes and associated dates may be reported Form Locators 35-36 (FROM field) may be used when available Form Locator 81 after above are exhausted
Occurrence Span Codes and Dates	Not applicable for professional claim	Loop 2300 HI in 2 nd and 4 th positions within the composite data element (Occurrence Span Information HI) Up to 24 occurrence codes and associated dates may be reported	Not applicable for professional claim	Form Locators 35-36 Up to 4 occurrence span codes and associated dates may be reported Form Locator 81 after above are exhausted

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837 Reference	837 Professional Data Element Reference	837 Institutional Data Element Reference	Professional Paper Claim Item Reference (CMS1500)	Institutional Paper Claim Form Locator (UB04)
Referring Provider Identifier and Identification Code Qualifier	Loop 2310A NM108/09 or REF01/02 unless overridden when reported in Loop 2420F NM108/09 or REF01/02	Loop 2310F NM108/09 or REF01/02 unless overridden when reported in Loop 2420D NM108/09 or REF01/02	Item Number 17a Other ID# or 17b NPI #	Form Locators 78-79
Attending Provider NPI	Not applicable for professional claim	Loop 2310A NM109	Not applicable for professional claim	Form Locator 76 Line 1
Operating Physician NPI	Not applicable for professional claim	Loop 2310B NM109 unless overridden when reported in Loop 2420A NM108/09	Not applicable for professional claim	Form Locator 77 Line 1
Claim or Line Note Text	Loop 2300 NTE02 unless overridden when reported in Loop 2400 NTE02 (Line Note NTE)	Loop 2300 NTE02	Item Number 19 Additional Claim Information	Form Locator 80
Certification Condition Applies Indicator and Condition Indicator [Early and Periodic screening diagnosis and treatment (EPSDT)]	Loop 2300 CRC02, CRC03 (EPSDT Referral CRC) Loop 2300 CRC04 and CRC05 are used when additional conditions apply	Loop 2300 CRC02, CRC03 (EPSDT Referral CRC) Loop 2300 CRC04 and CRC05 are used when additional conditions apply	Item Number 24H EPSDT/Family Plan	Not applicable for institutional claim
Service Facility Name and Location Information	N/A	Loop 2310E	N/A	Not applicable for institutional claim

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837 Reference	837 Professional Data Element Reference	837 Institutional Data Element Reference	Professional Paper Claim Item Reference (CMS1500)	Institutional Paper Claim Form Locator (UB04)
Ambulance Transport Information	Loop 2300	N/A	Not reportable on 1500 form	N/A
Patient Weight	CR102			
Ambulance Transport Reason Code	CR104			
Round Trip Purpose Description	CR109			
Stretcher Purpose Description	CR110			
Ordering Provider Identifier and Identification Code Qualifier	Loop 2420E NM108/09 or REF01/02 when a different Rendering Provider	Not applicable for institutional claim	Item Number 17a Other ID# or 17b NPI #	Not applicable for institutional claim

[Top of the Document](#)